



QUEENS COUNTY BAR ASSOCIATION

90-35 148th Street, Jamaica, New York 11435 • Tel 718-291-4500 • Fax 718-657-1789 • www.QCBA.org

Gregory J. Brown, President

Academy of Law
Gary F. Miret, Esq., Dean
Leslie S. Nizin, Esq., Associate Dean

Elder Law Committee Presents

THE ROLE OF THE COURT EXAMINER – A VIEW FROM THE COURT

Thursday, March 9, 2017

5:30 pm – 7:15 pm

Light Dinner will be available after 5:00 pm Sponsored by



Introductory remarks Moderator: Mark Kugelman
(5:30 - 5:35 pm)

The Judges' Perspective on the role of the Court Examiner

(Hon. Bernice Siegal, Hon. Lee Mayersohn)

- a. The importance of the CE to the Court
- b. The need for timely filings
- c. Problems presented to the court as a result of untimely filings.
- d. Question & Answer session for CEs to ask Judges

(5:35 to 6:00 pm)

The Role of the Clerks in Reviewing Accounts

(Charles Nocilla and Lori Lee)

- a. Handout "Court Examiner Duties and Procedures"
(Templates and samples also to be made available on court website)
- b. 'Where We Start and What We Look For' - Charles' outline
- c. Frequently missing items
- d. Filing of sensitive/private information
- e. Guardian Assistance Network
- f. Question & Answer session

(6:00 to 6:30 pm)

The Role of the Referees and the Judicial Hearing Officer

- a. Referee Mark Kugelman - Initial and Annual Accounts, and the relationship between the CE and the Guardian
- b. Referee Elizabeth Yablon - Final Accounts and Discharge Orders
- c. JHO Charles Thomas - Cold Case Review
- d. Question & Answer session

(6:30- 7:00 pm)

2.0 Total CLE CREDIT:

- 1.0 CLE CREDIT in Ethics;
- 1.0 CLE CREDIT in Skills

*Transitional Seminar –
Valid for All Attorneys*

ACCREDITATION: The Queens County Bar Association has been certified by the NYS Continuing Legal Education Board as an Accredited Continuing Legal Education Provider in the State of New York. Application for Renewal has been filed and is currently pending.

Live Seminar:

- \$ 70.00 – Members**
- \$ 120.00 – Non-Members**
- Free – Students**

FINANCIAL HARDSHIP POLICY: Please contact Arthur N. Terranova, Executive Director at 718-291-4500 for information on financial alternatives.

HELD AT: QCBA, 90-35 148th St,
Jamaica NY 11435

FREE PARKING: Available on a first serve basis at 148-15 89th Ave between 148th & 150th Sts.

RESERVATION FORM: THE ROLE OF THE COURT EXAMINER – A VIEW FROM THE COURT

Return to: QCBA, 90-35 148th Street, Jamaica, NY 11435 FAX: 718-657-1789 EMAIL: CLE@QCBA.ORG

Pay by: Check MC Visa AMEX Disc Authorized Signature _____

Card #: _____ Exp. Date ____/____/____ Amount: \$ _____

Name: _____ Tel. No. _____

An additional \$10 will be charged to those that do not pre-register and pre-pay at least one day before the Program.